



Investment, Marketing and Retail in Vietnam Forum

March 2019

ON Vietnam Co., Ltd

AGENDA



✓ CORPORATE PROFILE Who we are.

✓ WHY ÆON IS COMING?

Simple but great help is necessary.

✓ WHAT ÆON CAN DO?

Respond to the consumers' demand-changes to enrich the daily lifestyles.



CORPORATE PROFILE



ÆON Vietnam – is a retail company from Japan with the history of more than 260 years. **ÆON** has Launched AEON Vietnam Ltd., Co in Vietnam in 2012 and opened our first shopping mall in Tan Phu District, HCMC in 2014

4 Shopping Mall in Vietnam up to 2018. In soon time, we will open AEON Mall – Ha Dong in 2019 & Aeon Mall – Hai

Phong Le Chan in

5. AEON MALL – HAI PHONG LE CHAN

1. AEON MALL – TAN PHU CELADON

2014 2. AEON MALL – BINH DUONG CANARY

2014 2. AEON MALL – BINH DUONG CANARY

ÆON Group Vietnam









Vietnam









2020

employees nationwide

WHY ÆON IS COMING?

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Our Philosophy

✓ PEACE

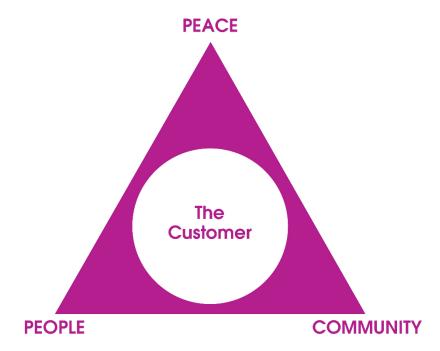
Vietnam is a peaceful country, consumers can enjoy shopping for their own "Living Life."

✓ PEOPLE

Full of Young Generation that enables retail market "Boosting up" through developments.

✓ COMMUNITY

Growing up cities, forming many communities to be their infrastructures.



ÆON Basic Principles

Peace: ÆON is a corporate group whose operations are dedicated to the pursuit of peace through prosperity.

People: ÆON is a corporate group that respects human dignity and values personal relationships.

Community: ÆON is a corporate group rooted in local community life and dedicated to making a continuing contribution to the community.

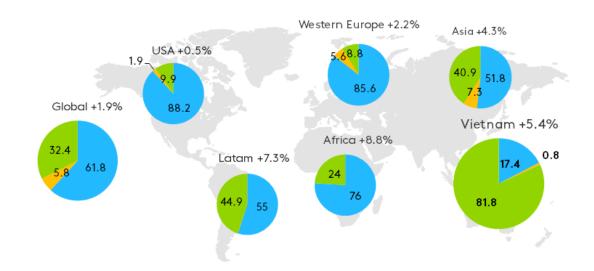
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WHY ÆON IS COMING? MODERN TRADE GROWTH



Supermarkets and Wet Markets continued to be spend-the-most shopping channels in 2018 and data of value share 2017 shows that the Modern Trade (MT) occupied 17.4%. With above figures, it is fair to assume that the share of Modern Trade in Vietnam will increase in future.

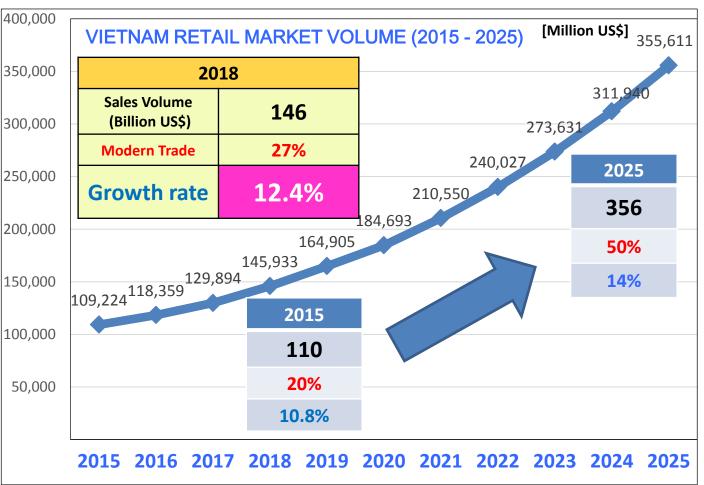
% Value share 2017 and annual growth $\!\%$



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WHY ÆON IS COMING? SHARE OF MODERN TRADE WILL GROW FAST





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WHAT ÆON CAN DO?



- ✓ Large dynamic young generation
- ✓ Urbanization trend
- ✓ Positive economy

RESPOND to consumers' CHANGING demands & ENRICH their daily lifestyles.

- 1. INVEST into high quality and safety products development By supporting local suppliers to improve local products standards to respond to requirements of local market and export.
- 2. ENHANCE In-store experience (browsing experience, assortment) & Interaction are become more important to win shoppers
- 3. DIVERSIFY Modern retail FORMATS shopping centers, supermarkets and hypermarkets, specialty stores... will play a crucial role in Vietnam's future retail sector growth, given the scale needed to support a market of 90 million consumers.



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